

In reference to:

- current report no. 19/2016 dated 22 December 2016, in which the Management Board of FEERUM S.A. (the “**Issuer**”) informed about the conclusion of the agreement on 22 December 2016 with the National Food Reserve Agency with its registered seat in Dar es Salaam (the United Republic of Tanzania) on the construction of five grain silos and storage facilities in as well as revitalization of the existing storage facilities (the “**Agreement**”); and
- current report no. 16/2017 dated 18 May 2017, in which the Issuer informed about conclusion of an annex to the Agreement (the “**Annex**”)

- the Issuer notifies that:

- on 23 November 2017 was informed about an acceptance of the Agreement amended by the Annex by the Ministry of Finance of the United Republic of Tanzania, pursuant to article 3 section 3 item 1 agreement dated 28 September 2015 concluded between the Government of the Republic of Poland and the Government of the United Republic of Tanzania on the granting of a tied aid credit (with amendments) (the “**Government Loan Agreement**”);
- on 23 November 2017 was informed about a written acceptance of the Agreement amendment by the Annex by the Ministry of Finance of Republic of Poland pursuant to article 3 section 3 item of the Government Loan Agreement (the “**MF Acceptance**”); and
- on 24 November 2017 was informed that the MF Acceptance was send to the Ministry of Finance of the United Republic of Tanzania on 24 November 2017.

Pursuant to the provisions of the Government Loan Agreement, Agreement amended by the Annex shall enter into force after 15 days from the date of sending the MF Acceptance to the Minister of Finance of the United Republic of Tanzania.

Abovementioned actions end acceptance procedure of the Agreement amended by the Annex. The amended Agreement shall enter into force on 9 December 2017.